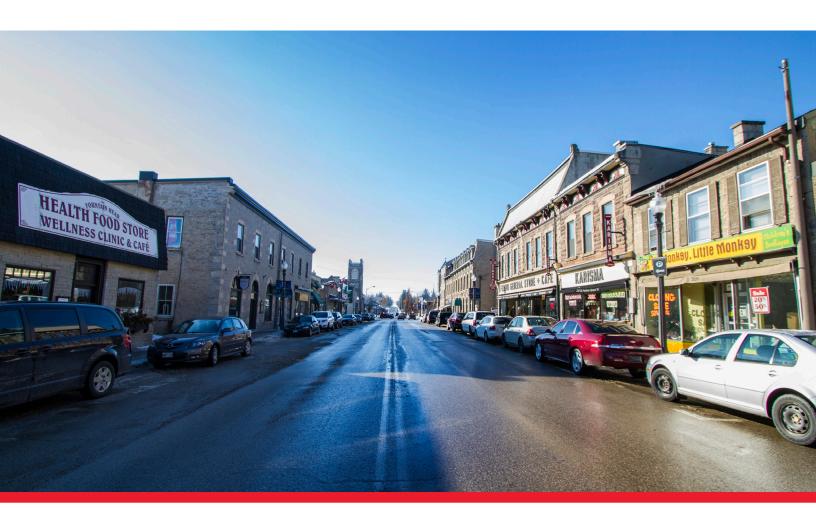
REAL ESTATE MARKET REPORT

JANUARY - DECEMBER 2017



ROYAL CITY REALTY

R-CITY | R-TEAM | R-NUMBERS







MARKET OVERVIEW

"CENTRE WELLINGTON
EXPERIENCED UNPRECEDENTED
PRICE GROWTH AND MARKET
ACTIVITY FOR 2017."



YTD SALES VOLUME

\$249,762,815

+21%

YTD AVERAGE DAYS ON MARKET

31

YTD SALES UNDER \$200K

12

YTD SALES \$200K-\$349K

65

YTD AVERAGE SALES PRICE

\$507,886.08

+24% 1

YTD SALES \$350K-\$549K

265

YTD SALES \$550K-\$999K

118

YTD SALES OVER \$1M

24

2017 YEAR TO DATE

Unit Sales 484 -4%
New Listings 645 - 18%
Expired Listings 71 - 17%
Unit Sales/Listing Ratio 75% - 10%

December Numbers

SALES VOLUME + 23%

\$10,821,800

UNIT SALES + 15%

23

NEW LISTINGS + 167%

16

EXPIRED LISTINGS + 43%

10

UNIT SALES/LISTINGS RATIO - 57%

144%

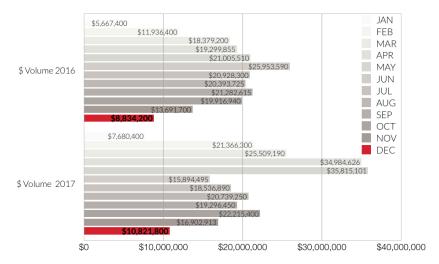


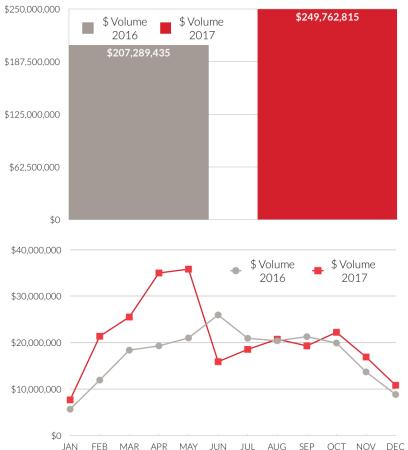




DOLLAR VOLUME

CENTRE WELLINGTON SALES YEAR TO DATE





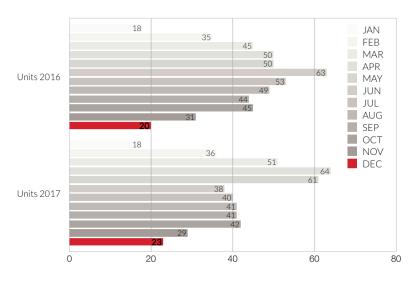


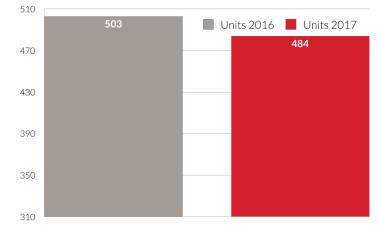


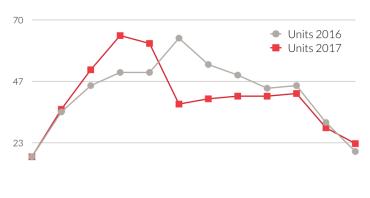


UNIT SALES

CENTRE WELLINGTON SALES YEAR TO DATE







JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC





MARKET OVERVIEW

CENTRE WELLINGTON BY PRICE BRACKET - YEAR TO DATE

- 75% FROM 2016

12 UNITS SOLD



\$0 -\$199,000 - **58%**

FROM 2016



65 UNITS SOLD



\$200 -\$349,000 + 30%

FROM 2016



265 UNITS SOLD



\$350 -\$549,000 + 35%

FROM 2016



89UNITS SOLD



\$550 -\$749.000 + 26%

FROM 2016



29 UNITS SOLD



\$750 -\$999,000



FROM 2016



24 UNITS SOLD



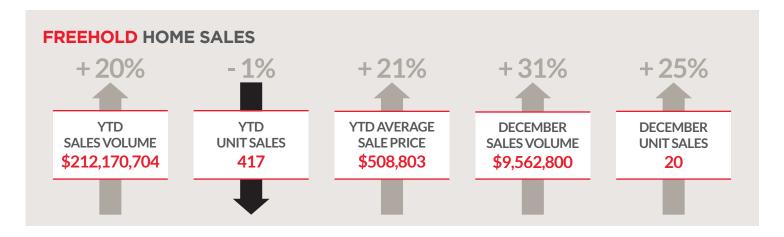


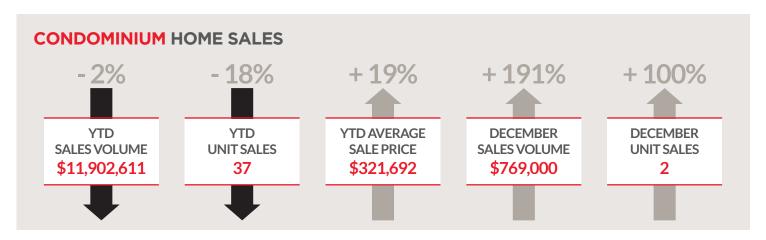


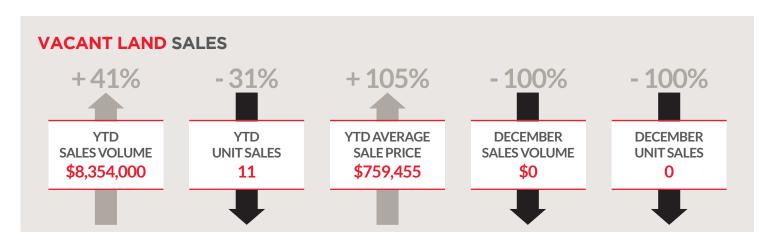


SALES

CENTRE WELLINGTON BY TYPE - YEAR TO DATE





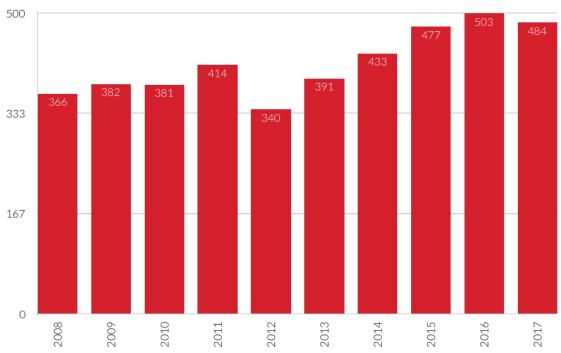






10 YEAR MARKET ANALYSIS

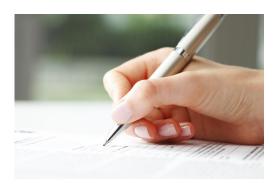
CENTRE WELLINGTON UNITS SOLD









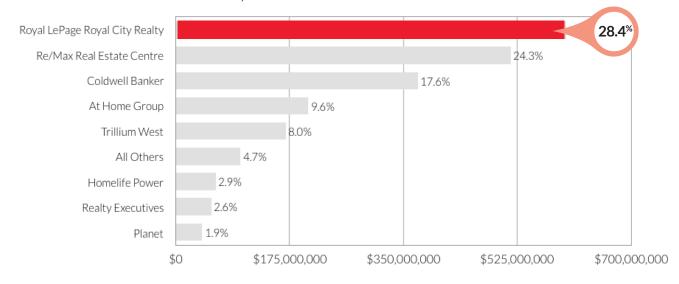


MARKET DOMINANCE

WELLINGTON COUNTY'S #1 BROKERAGE!

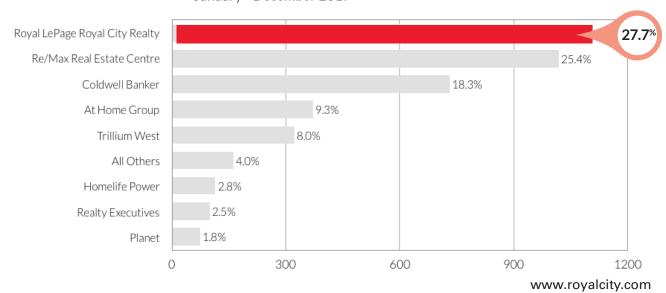
MARKET SHARE BY \$VOLUME

Listing Selling Ends Combined for GUELPH BASED COMPANIES January - December 2017



MARKET SHARE BY UNITS

Listing Selling Ends Combined for GUELPH BASED COMPANIES January - December 2017



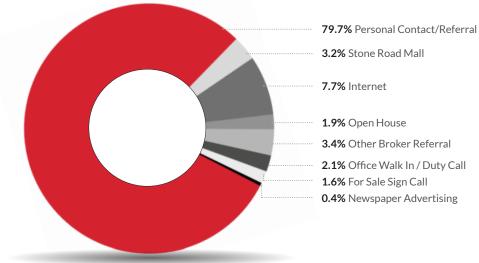




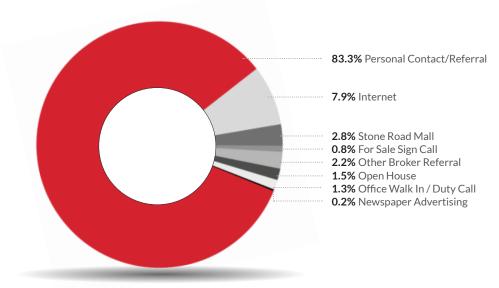


SOURCE OF BUSINESS

SOURCE OF BUYERS 2017 HOW WE'LL FIND YOUR BUYER



SOURCE OF LISTINGS 2017 WHERE OUR LISTINGS COME FROM







OUR LOCATIONS

FIVE CONVENIENT LOCATIONS TO SERVE YOU



FERGUS

Ph. 519.843.1365

840 Tower Street S., Fergus



GORDON

Ph. 519.824.9050

848 Gordon St., Suite 101, Guelph



ROCKWOOD

Ph. 519.856.9922

295 Alma St., Unit 1, Rockwood



SPEEDVALE

Ph. 519.821.6191

214 Speedvale Ave., W., Guelph



STONE ROAD MALL

Ph. 519.821.6191

35 Stone Rd., W., Guelph