REAL ESTATE MARKET REPORT

JANUARY - MARCH 2018



ROYAL CITY REALTY

R-CITY | R-TEAM | R-NUMBERS







MARKET OVERVIEW

"INVENTORY HAS BEEN DOWN **IN 2018 AND IS PUSHING PRICES UPWARDS.**"



THE MARKET IS A

SELLER'S MARKET

APR. '17 - MAR. '18 AVERAGE SALES PRICE \$985,780

+ 16%

YTD AVERAGE SALES PRICE

\$858,344

+ 26.5%

YTD SALES VOLUME \$20,590,900

- 27%



YTD AVERAGE DAYS ON MARKET

MONTHS OF INVENTORY AVERAGE

YTD UNIT SALES / LISTINGS RATIO

YTD CLOSED PRICE VS. LIST PRICE RATIO

2018 YEAR TO DATE

Unit Sales 22 **New Listings**

Expired Listings

- 45%

- 4% 48

3 -62.5% MARCH Numbers

SALES VOLUME - 21%

\$12,247,900

UNIT SALES - 37%

NEW LISTINGS - 39%

14

EXPIRED LISTINGS

UNIT SALES/LISTINGS RATIO - 7%

86%





SALE PRICE vs. LIST PRICE RATIO

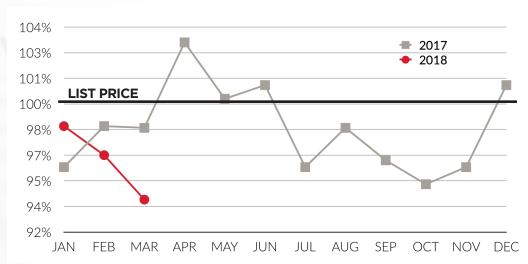
PUSLINCH

YEAR OVER YEAR





MONTH OVER MONTH 2017 VS. 2018





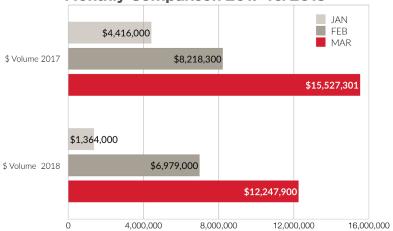




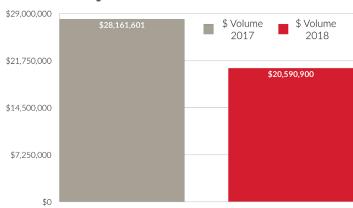
\$ VOLUME SALES

PUSLINCH

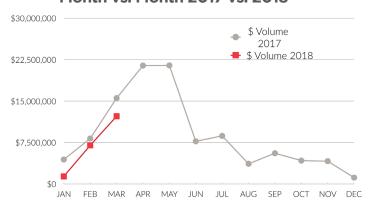
Monthly Comparison 2017 vs. 2018



Yearly Totals 2017 vs. 2018



Month vs. Month 2017 vs. 2018





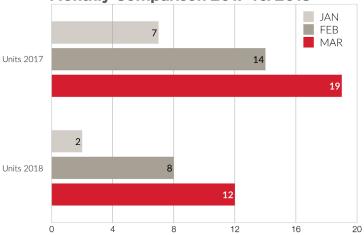




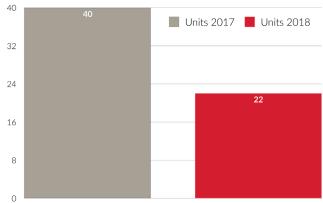
UNIT SALES

PUSLINCH

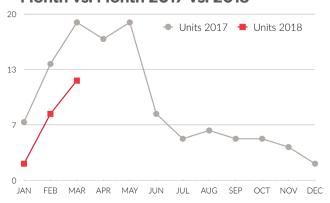
Monthly Comparison 2017 vs. 2018



Yearly Totals 2017 vs. 2018



Month vs. Month 2017 vs. 2018







SALES BY PRICE BRACKET

PUSLINCH- YEAR TO DATE

-33% FROM 2017

UNITS SOLD



\$0 -\$199,000

- 90% FROM 2017

UNITS SOLD



\$349,000

- 60%

FROM 2017

UNITS SOLD



\$350 -\$549,000 **Equal**

FROM 2017



UNITS SOLD



\$550 -\$749,000 - 27.3

FROM 2017



UNITS SOLD



\$750 -\$999,000 - 10%













SALES BY TYPE

PUSLINCH - YEAR TO DATE



CONDOMINIUM HOME SALES

There have been zero condo sales in Puslinch in 2018.

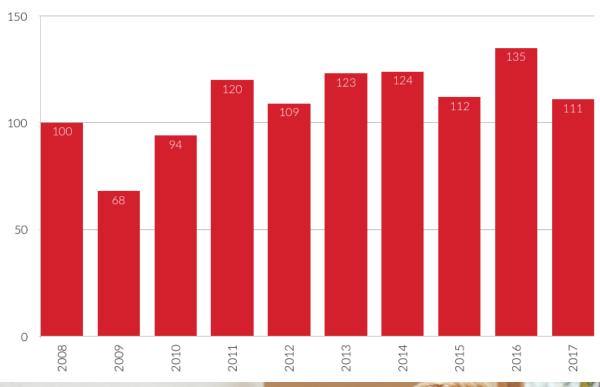






10 YEAR MARKET ANALYSIS

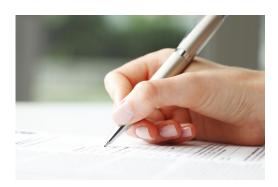
PUSLINCH - UNITS SOLD









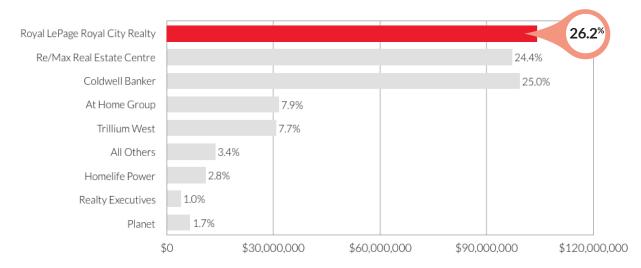


MARKET DOMINANCE

WELLINGTON COUNTY'S #1 BROKERAGE!

MARKET SHARE BY \$VOLUME

Listing Selling Ends Combined for GUELPH BASED COMPANIES January - March 2018



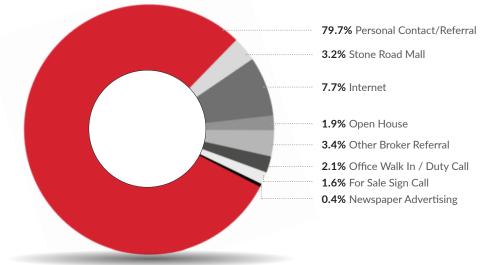




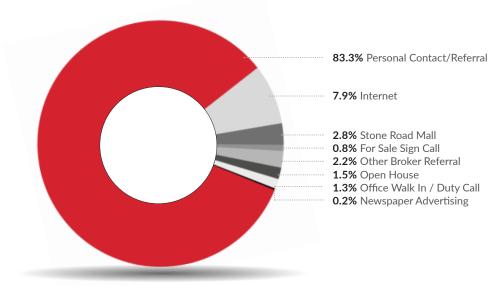


SOURCE OF BUSINESS

SOURCE OF BUYERS 2017 HOW WE'LL FIND YOUR BUYER



SOURCE OF LISTINGS 2017 WHERE OUR LISTINGS COME FROM







OUR LOCATIONS

FOUR CONVENIENT LOCATIONS TO SERVE YOU



FERGUS

Ph. 519.843.1365 840 Tower Street S., Fergus



GORDON

Ph. 519.824.9050 848 Gordon St., Suite 101, Guelph



ROCKWOOD

Ph. 519.856.9922 118 Main Street S, Rockwood



SPEEDVALE

Ph. 519.821.6191 214 Speedvale Ave., W., Guelph